InvestorSpeαk Privacy Policy

Effective Date: [Insert date the policy is first published]

Last Updated: [Insert date of most recent update]

Controller / Business: InvestorSpeαk LLC

1. Who We Are

InvestorSpeαk LLC ("InvestorSpeαk," "we," "us," or "our") operates InvestorSpeαk and its website. This Privacy Policy explains how we collect, use, disclose, and protect information when you visit our website, interact with our forms, or communicate with us.

2. Information We Collect

Depending on how you interact with us, we may collect:

- Contact information, such as your name and email address.
- Professional information you choose to provide, such as your organization, role, or title, including in a Founding Alpha Partner inquiry.
- Interest and profile information, such as whether you identify as an Individual / Retail Investor, Alpha (Institutional Allocator), Alpha Partner (Product & Service Provider), First 100 - Founding Community, or another category.
- Messages, comments, questions, and other information you choose to include in a form or correspondence.
- Communication preferences, including whether you opt in to occasional InvestorSpeαk updates.
- Technical and usage information collected by our website and service providers, which may include IP address, browser and device information, timestamps, diagnostic information, and information about visits and interactions with embedded forms.
- Form-related analytics and insights, which may include information such as form visits, submissions, and respondent engagement or drop-off. The information available may depend on the features enabled by our form provider and how our forms are configured.

Please do not submit sensitive personal information through our general inquiry forms, including government identification numbers, financial account credentials, or payment card details.

3. How We Use Information

We may use information to respond to inquiries; evaluate interest in Founding Alpha Partner opportunities and other initiatives; understand the audiences and needs of people interested in InvestorSpeαk; communicate about inquiries, relationships, and participation; send occasional updates where you have opted in or where otherwise permitted; operate, maintain, secure, and improve our website, forms, and services; diagnose technical issues; prevent misuse; and comply with legal obligations or protect our rights.

Where applicable law requires a legal basis for processing, we rely on a basis appropriate to the activity, which may include your consent, our legitimate interests, taking steps at your request, or compliance with a legal obligation.

4. Forms, Hosting, and Service Providers

Our website is hosted and operated using Carrd. We use Tally to provide embedded forms and manage form submissions and form-related insights. Information submitted through a Tally form is processed by Tally on our behalf

and may be stored in Tally. We may also receive email notifications about submissions through Microsoft 365; consequently, information may be present both in Tally and in our email environment.

Tally may provide form-related analytics and insights, which can include information such as form visits, submissions, and respondent engagement or drop-off. The information available to us depends on the Tally features enabled and how our forms are configured. These insights relate to interactions with our forms and are distinct from any separate website analytics or advertising integrations.

The embedded Tally forms may use cookies or similar technologies and may involve third-party technical service providers to support form functionality, usage insights, and technical diagnostics. The specific technologies and providers involved may depend on Tally's services and how our forms are configured.

We may use other service providers for website hosting, form processing, business email, security, or operational support. These providers may process information on our behalf under their own terms and, where applicable, data-processing arrangements. They may use subprocessors to provide their services.

We do not sell personal information, and we do not share personal information for cross-context behavioral advertising.

5. Email Updates and Preferences

The General Interest form may offer an optional checkbox to receive occasional updates from InvestorSpeαk, including news, insights, and launch announcements. The checkbox is optional and is not selected by default. You may submit an inquiry without opting in to updates. You can unsubscribe from marketing emails using the unsubscribe instructions included in those emails or contact privacy@investorspeak.com. We may still send non-marketing messages necessary to respond to an inquiry or administer a relationship.

6. Cookies and Similar Technologies

Our website and embedded Tally forms may use cookies or similar technologies to support form functionality, preferences, and technical diagnostics. Tally describes its built-in form Insights as using aggregated data without cookies, personal data, or cross-device tracking.

We do not currently use separate third-party advertising pixels or website analytics integrations. If we introduce these technologies in the future, we will update this Policy as appropriate and provide any notices or choices required by applicable law.

You can manage cookies through your browser settings, although disabling certain cookies may affect embedded form functionality. Where applicable law requires consent before non-essential cookies or similar technologies are used, we will take steps to provide the required notice and obtain consent.

7. When We Share Information

We may disclose information to service providers that help us host the website, operate forms, store submissions, provide business email, maintain security, or support our operations. We may also disclose information when required by law, to respond to lawful requests, to protect rights, safety, and security, to investigate fraud or misuse, or in connection with a merger, financing, reorganization, or sale of all or part of our business. We do not authorize service providers to use personal information for their own unrelated purposes except as permitted by law and their applicable terms.

8. Retention

We retain information for as long as reasonably necessary for the purposes described in this Policy, taking account of the nature of the information, our relationship with you, legal requirements, and legitimate business needs. As a general guideline, we expect to review general-interest inquiries periodically and ordinarily delete or de-identify records that have had no meaningful engagement for approximately 24 months, unless a longer period is reasonably necessary. Founding Alpha Partner inquiries may be retained while discussions or a business relationship remain active and for a reasonable period afterward.

We may retain a limited record of an unsubscribe or communication preference so that we can honor it. Copies in email, provider backups, or system logs may persist for a limited period after deletion from an active system, subject to provider practices and legal requirements.

9. Security

We use reasonable administrative, technical, and organizational measures designed to protect information, including access controls and account-security practices. No website, transmission, or storage system can be guaranteed to be completely secure.

10. Your Privacy Rights

Depending on where you live and subject to applicable law, you may have rights to request access to, correction of, deletion of, or a copy of personal information; to object to or restrict certain processing; or to withdraw consent where processing is based on consent. You may also have the right to complain to a data protection authority. To make a request, contact privacy@investorspeak.com. We may need to verify your identity and may be unable to fulfill requests in certain circumstances permitted by law.

11. International Visitors and Data Transfers

InvestorSpeαk may receive inquiries from people in different countries. Our service providers may process or store information in the United States, the European Economic Area, or other locations where they or their subprocessors operate. This may involve transferring information outside your country of residence. Where required, appropriate safeguards will be used for such transfers. Privacy rights and protections may differ depending on your location.

12. Third-Party Websites and Services

Our website or communications may contain links to third-party websites or services. Their privacy practices are governed by their own policies, and we are not responsible for their content or practices.

13. Children

InvestorSpeαk is not directed to children under the age of 13, and we do not knowingly collect personal information from children under 13. Our forms and services are intended primarily for adults and are not designed for use by children under 13.

14. Changes to This Policy

We may update this Policy from time to time to reflect changes in our practices, services, or legal requirements. We will post the updated version on our website and revise the “Last Updated” date.

15. Contact Us

InvestorSpeαk LLC
Email: privacy@investorspeak.com
Mailing Address: [Insert business mailing address]